

EXPERTIZERS : FUNCTIONAL ANNEXES : CATALOG



CATALOG MANAGEMENT

LOADING AND USE WITH QUOTES

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LOADING CATALOG

CHANNEL 1: BATCH LOADING EVENT 'CANVAS'

Paths: Batch Side / Event loading / File loader / ... OR Batch Side / Events to process

The screenshot displays the 'Batch side - Events to process' window in the Expertizers Enterprise application. The window contains a table with the following data:

Entry Type	Entity	Period	Product Code	Event Code	Diameter	Machine	Quantity Init	Customer Name	Country
B	PARIS	2006/01/15		1	20		10000,000	SMITH	GB
B	PARIS	2006/01/15		2	20		50000,000	DUPONT	FR
B	PARIS	2006/01/15		3	10		5000,000	DUPOND	FR
B	PARIS	2006/01/15		4	10	LINE_1	100000,000	LEE	US
B	PARIS	2006/01/16		5	20		15000,000	ZELLER	GY
B	PARIS	2006/01/16		6	20		5000,000	MORGAN	US
B	PARIS	2006/01/17		7	20		50000,000	MARTINI	US

A dialog box titled 'Batch side - Events to process' is overlaid on the table. It contains the following text:

This procedure may be used to populate your catalog for quotation, from events prepared or stored outside Expertizers.

Batch events will be added. To re-initialize your catalog go to the menu choice 'quotation side' and then 'display catalog button'.

In catalog, data from batch origin will stay with the entry_type B (batch), but they will be considered as entry_type Q (quotation) when processed from the quotation side.

Continue ?

The dialog box has 'Yes' and 'No' buttons. A mouse cursor is pointing at the 'Yes' button.

In the background, the 'Menu' panel on the left shows the option 'Save in catalog for quotation' highlighted. An arrow points from this menu item to the dialog box.

On the right, a status bar shows a message: 'Procedure has been completed successfully. 7 records added to the catalog.'



LOADING CATALOG

CHANNEL 2: BACKUP AN EVENT IN DIRECT ENTRY (QUOTATION)

Chemin d'accès: Batch Quotation / Quotation screen

File Treeview Batch side Quotation side Results Utilities Administration Referenced Data Window Help

Quotation side - Settings

Order reference Customer Product

Entity: PARIS
Period: 2007
Event Code: 150
Quantity Init: 15,000

Menu

- Calculation
- Reset
- Save in catalog
- Select all from catalog
- » Select B from catalog
- » Select Q from catalog
- Display all Catalog
- » Display B Catalog
- » Display Q Catalog
- Activity Quotation
- Operation
- Object
- Error

Save quotation into catalog

Quotation has been successfully saved.

Choosing 'Reset' followed by the typing of some variables, causes the display of events in the catalog meet the criteria entered. If one is selected, it is displayed directly on this screen

Different access to the catalog:
B = events from a batch load,
Q = direct input events saved

OK



MANAGEMENT AND DISPLAY CATALOG



Quotation side - Catalog

Seq Nb	Entry Type	Entry	Period	Product Code	Event Code	Diameter	Machine	Quantity Int	Customer Name	Country
8Q	PARIS	PARIS	2007		150		10LINE_1	15,000	EXPERTIZERS	FR
7B	PARIS	PARIS	2006/01/17		7		20	50000,000	MARTINI	US
6B	PARIS	PARIS	2006/01/16		6		20	5000,000	MORGAN	US
5B	PARIS	PARIS	2006/01/16		5		20	15000,000	ZELLER	GY
4B	PARIS	PARIS	2006/01/15		4		10LINE_1	100000,000	LEE	US
3B	PARIS	PARIS	2006/01/15		3		10	5000,000	DUPOND	FR
2B	PARIS	PARIS	2006/01/15		2		20	50000,000	DUPONT	FR
1B	PARIS	PARIS	2006/01/15		1		20	10000,000	SMITH	GB

Menu

- Select a line for quotation
- Export catalog
- Delete catalog
- Delete line
- Default (most recent)
- Sort by event keys
- Quotation screen
- Multi events Q calculation

Choice = all, type B, type Q


By default, it is the most recent to oldest

ability to group and process several selected events Q

To see a line in the quotation screen, double-click it.

To select one or more lines, click on them. Each selected line is blue.

To deselect a line, re-click it.



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