

# EXPERTIZERS : FUNCTIONAL ANNEXES : CATALOG



CATALOG MANAGEMENT

LOADING AND USE WITH QUOTES

Expertizers Copyright 2006-2009

# LOADING CATALOG

## CHANNEL 1: BATCH LOADING EVENT 'CANVAS'

Paths: Batch Side / Event loading / File loader / ... OR Batch Side / Events to process

The screenshot displays the 'Expertizers Enterprise' application window. The main area shows a table titled 'Parameters The 7 events' with the following data:

Entry Type	Entity	Period	Product Code	Event Code	Diameter	Machine	Quantity Init	Customer Name	Country
B	PARIS	2006/01/15		1	20		10000,000	SMITH	GB
B	PARIS	2006/01/15		2	20		50000,000	DUPONT	FR
B	PARIS	2006/01/15		3	10		5000,000	DUPOND	FR
B	PARIS	2006/01/15		4	10	LINE_1	100000,000	LEE	US
B	PARIS	2006/01/16		5	20		15000,000	ZELLER	GY
B	PARIS	2006/01/16		6	20		5000,000	MORGAN	US
B	PARIS	2006/01/17		7	20		50000,000	MARTINI	US

A dialog box titled 'Batch side - Events to process' is open, displaying the following text:

This procedure may be used to populate your catalog for quotation, from events prepared or stored outside Expertizers.

Batch events will be added. To re-initialize your catalog go to the menu choice 'quotation side' and then 'display catalog button'.

In catalog, data from batch origin will stay with the entry\_type B (batch), but they will be considered as entry\_type Q (quotation) when processed from the quotation side.

Continue ?

The dialog box has 'Yes' and 'No' buttons. A 'Yes' button is highlighted with a mouse cursor.

In the background, a 'Menu' panel is visible with the following options:

- Start process
- Results
- Save in catalog for quotation

A message box in the bottom right corner of the application window displays the following text:

Procedure has been completed successfully.  
7 records added to the catalog.



# LOADING CATALOG

## CHANNEL 2: BACKUP AN EVENT IN DIRECT ENTRY (QUOTATION)

Chemin d'accès: Batch Quotation / Quotation screen

File Treeview Batch side Quotation side Results Utilities Administration Referenced Data Window Help

Quotation side - Settings

Order reference Customer Product

Entity: PARIS  
Period: 2007  
Event Code: 150  
Quantity Init: 15,000

**Menu**

- Calculation
- Reset
- Save in catalog
- Select all from catalog
- » Select B from catalog
- » Select Q from catalog
- Display all Catalog
- » Display B Catalog
- » Display Q Catalog
- Activity Quotation
- Operation
- Object
- Error

Save quotation into catalog

Quotation has been successfully saved.

Choosing 'Reset' followed by the typing of some variables, causes the display of events in the catalog meet the criteria entered. If one is selected, it is displayed directly on this screen

Different access to the catalog:  
B = events from a batch load,  
Q = direct input events saved

OK

# MANAGEMENT AND DISPLAY CATALOG



Quotation side - Catalog

Seq Nb	Entry Type	Entry	Period	Product Code	Event Code	Diameter	Machine	Quantity Int	Customer Name	Country
8Q	PARIS	PARIS	2007		150		10LINE_1	15,000	EXPERTIZERS	FR
7B	PARIS	PARIS	2006/01/17		7		20	50000,000	MARTINI	US
6B	PARIS	PARIS	2006/01/16		6		20	5000,000	MORGAN	US
5B	PARIS	PARIS	2006/01/16		5		20	15000,000	ZELLER	GY
4B	PARIS	PARIS	2006/01/15		4		10LINE_1	100000,000	LEE	US
3B	PARIS	PARIS	2006/01/15		3		10	5000,000	DUPOND	FR
2B	PARIS	PARIS	2006/01/15		2		20	50000,000	DUPONT	FR
1B	PARIS	PARIS	2006/01/15		1		20	10000,000	SMITH	GB

**Menu**

- Select a line for quotation
- Export catalog
- Delete catalog
- Delete line
- Default (most recent)
- Sort by event keys
- Quotation screen
- Multi events Q calculation

**Choice = all, type B, type Q**

**By default, it is the most recent to oldest**

**ability to group and process several selected events Q**

**To see a line in the quotation screen, double-click it.**

**To select one or more lines, click on them. Each selected line is blue.**

**To deselect a line, re-click it.**



# Warning

This document is brought to you by DB.SOFTART.SERVICES. (« DB »).

This document and its contents are the product of research and important development led by DB.

They are presented solely in order to allow you to evaluate some of EXPERTIZERS software's capabilities  
You must process the content of this presentation and any other information or document, in connection with the solutions presented during any lecture, as confidential and exclusive property of DB.

And receiving the information, you agree to use the information for the sole purpose of evaluating your own account for the software's capabilities Expertizers to maintain confidentiality and not to transmit to anyone, all or part of the information without prior written permission of DB.

- DB.SOFTART.SERVICES  
Didier RICHE  
Software Publisher  
+33 (0)6.63.92.20.60  
+33 (0)1.47.34.40.23